

INDIA WEEKLY MARKET SNAPSHOT

15th April 2024

Top News

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- [Gold likely to continue record-breaking streak as Middle East tensions simmer](#)
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- [Mauritius' share in total FPI assets shrinks to 6% in March 2024](#)
- [Govt focus on infra to nurture sustained revival in investment: RBI report](#)
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- [GIFT City bankers may follow global schedule, enjoy five-day work week](#)

FPI Assets Under Custody (AUC): Equity - Mar 24

Top 10 Countries		(USD Bn)
		321.3
		58.7
		55.0
		43.8
		43.2
		39.1
		26.9
		20.5
		20.3
		18.3

Domestic Sectoral Indices

Indices	12-Apr-24	1 Week Change
Bank Nifty	48,565	0.15% ▲
Fin Nifty	21,522	-0.16% ▼
Nifty Pharma	18,789	-1.94% ▼
Nifty FMCG	53,701	-0.42% ▼
Nifty IT	35,018	-0.65% ▼
Nifty Metal	8,951	2.90% ▲
Nifty O&G	11,648	1.25% ▲
Nifty Realty	952	1.56% ▲

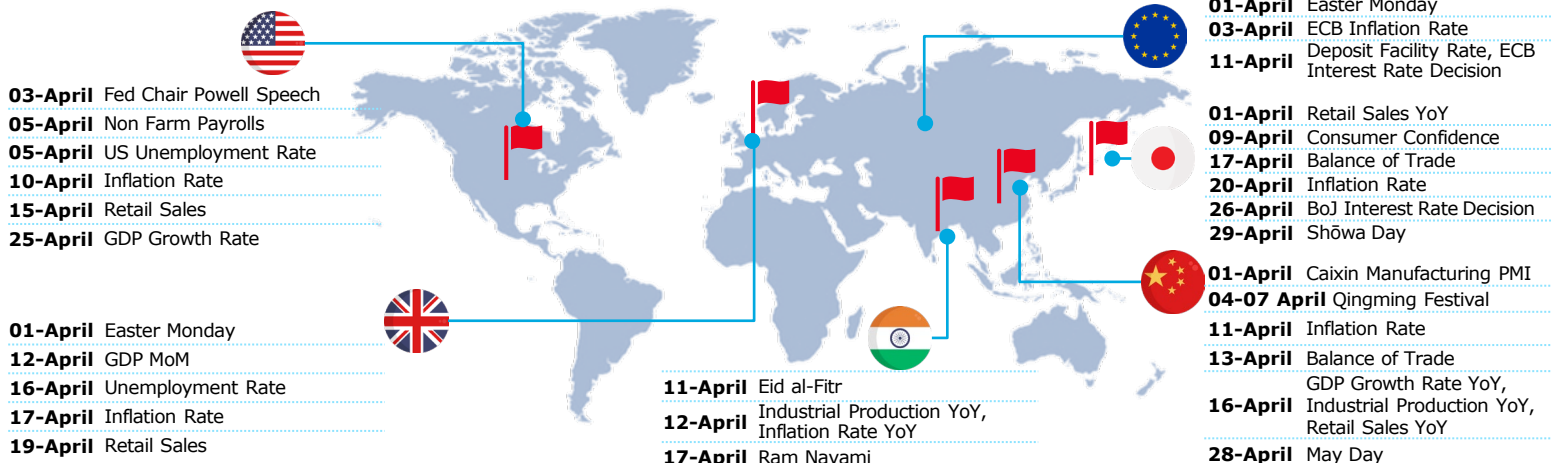
Key Economic Indicators

Indicator	Value	Date
Inflation	4.85%	(Mar 24) ▼
FII Inflows	USD 4.8 Bn	(Jan 24) ▼
Forex Reserves	USD 648.5 Bn	(5 Apr 24) ▲
INR USD Rate	INR 83.39	(12 Apr 24) ▼
GDP Rate	7.6%	(2023-24) ▲
IIP Growth	5.7%	(Feb 24) ▲
Crude Oil/WTI (USD/Bbl.)	USD 85.66	(12 Apr 24) ▼
Gold (USD/t.oz)	USD 2,343.1	(12 Apr 24) ▲

Broad Market Indices

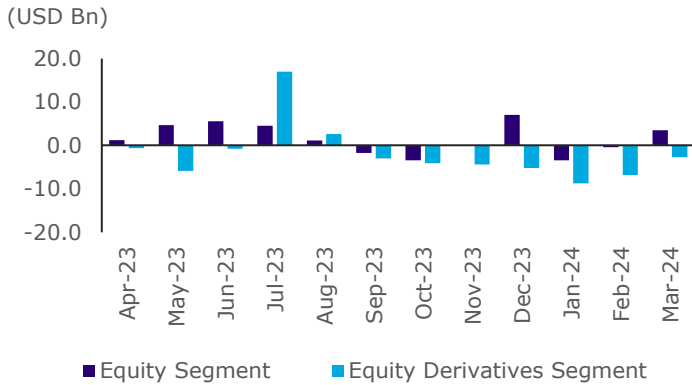
Indices	Bloomberg Symbol	12-Apr-24	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	74,245	0.00% ▼
Nifty 50	NIFTY:IND	22,519	0.03% ▲
Foreign Indices			
Dow Jones	INDU:IND	37,983	-2.37% ▼
Nasdaq	CCMP:IND	16,175	-0.45% ▼
Hang Seng	HSI:IND	16,722	-0.01% ▼
DAX	DAX:IND	17,930	-1.35% ▼
Nikkei	NKY:IND	39,524	1.36% ▲

Major Economic Events and Holidays (April 2024)

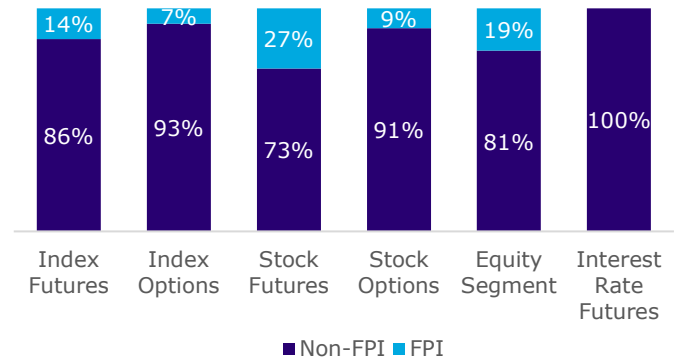




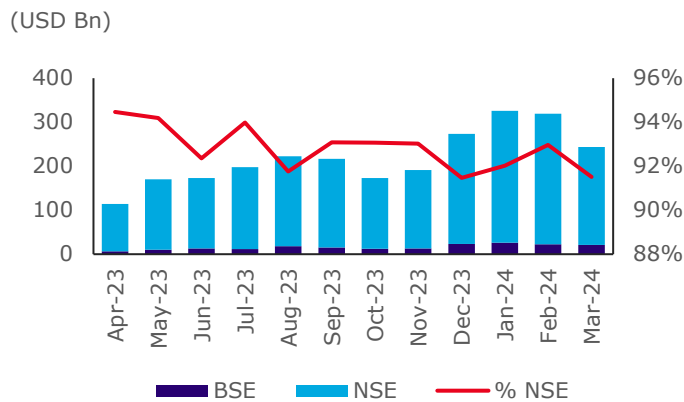
FPI Net Investment Flows



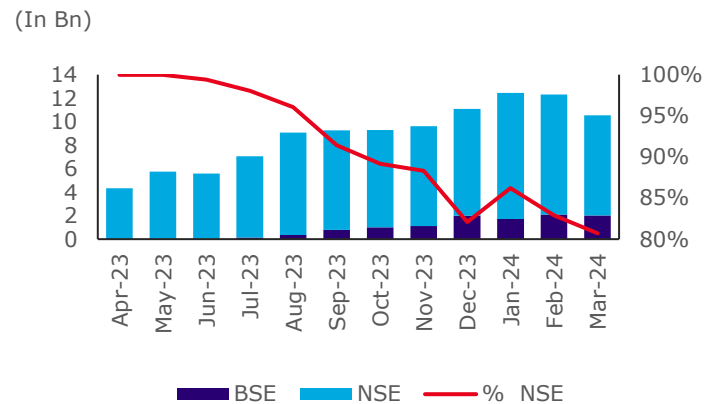
FPI Share v/s Other Client Category



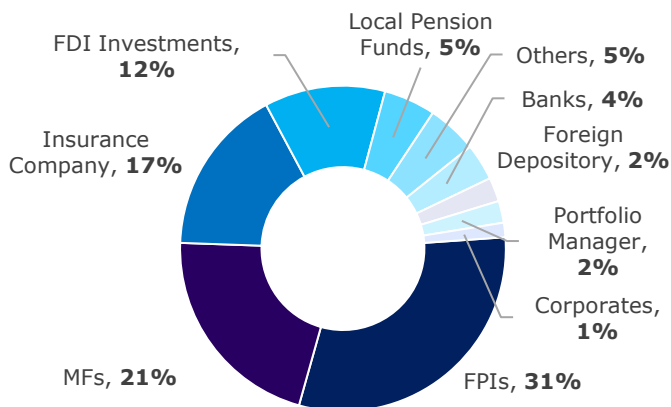
Equity Turnover



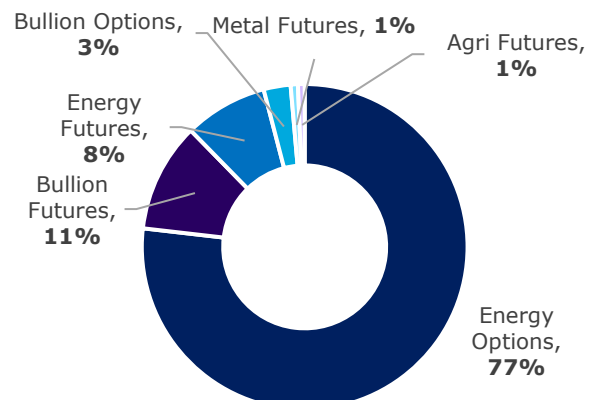
Equity Derivatives – Contracts Traded



AUC Basis Client Category



Commodity Derivatives

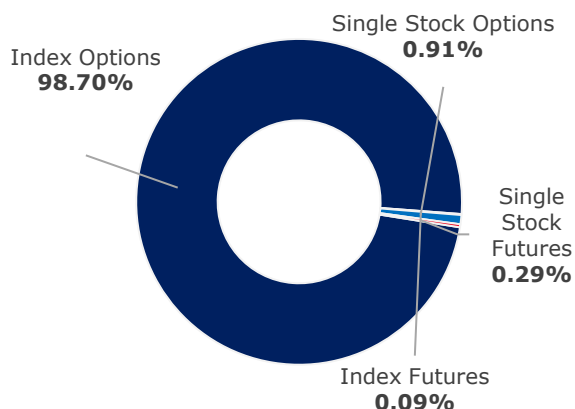




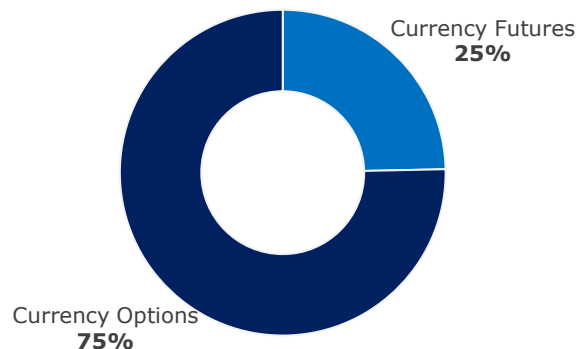
BRIEF OVERVIEW: MARKET STATISTICS (II)



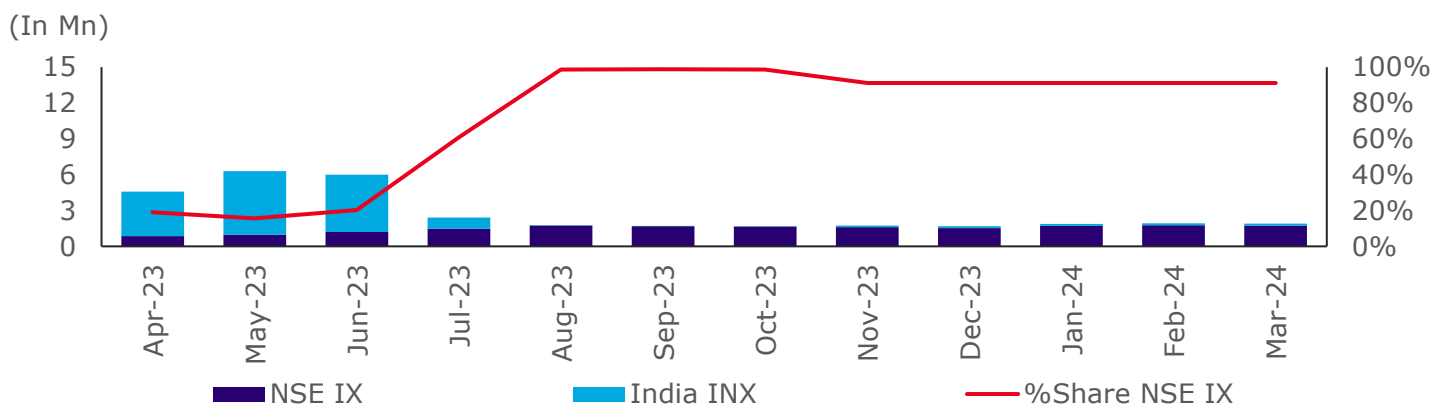
Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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