

INDIA WEEKLY MARKET SNAPSHOT

7th April 2024

Top News

- [Week Ahead: Inflation data, Q4 results, crude oil prices, global cues among key market triggers this week](#)
- [RBI Monetary Policy Highlights: Task is not finished on inflation front, says Governor Das](#)
- [RBI rebuilds forex war chest, hits \\$645.6 billion high](#)
- [SEBI chief justifies Indian markets' high multiples](#)
- [BSE to introduce Limit Price Protection mechanism in equity derivatives segment](#)
- ['Derivatives is not a luxury for BSE, it is a necessity': BSE MD & CEO Sundararaman Ramamurthy](#)
- [RBI defers directive for exchange traded currency derivatives to May 3](#)
- [RBI's currency derivatives diktat puts FPIs in a spot](#)
- [Foreign currency loan book of banks in GIFT City crosses \\$50 billion mark](#)
- [NSE awaits SEBI's green signal to kickstart IPO process: CEO Chauhan](#)
- [Foreign brokers allowed to operate remotely at Gift IFSC](#)
- [Taxman puts some FPI assessments on hold for more information](#)
- [NSE reduces market lot of Nifty 50 derivative contracts, 2 others](#)
- [India's exchange-traded currency derivatives volumes to plunge by 80% over RBI's new hedging rule](#)
- [Defect rate in securities markets has halved since T+1: SEBI's Madhabi Puri Buch](#)

FPI Assets Under Custody (AUC): Equity - Mar 24

Top 10 Countries		(USD Bn)
		321.3
		58.7
		55.0
		43.8
		43.2
		39.1
		26.9
		20.5
		20.3
		18.3

Domestic Sectoral Indices

Indices	05-Apr-24	1 Week Change
Bank Nifty	48,493	2.90% ▲
Fin Nifty	21,557	2.70% ▲
Nifty Pharma	19,161	0.87% ▲
Nifty FMCG	53,926	-0.04% ▼
Nifty IT	35,248	1.00% ▲
Nifty Metal	8,699	5.35% ▲
Nifty O&G	11,504	0.55% ▲
Nifty Realty	938	4.12% ▲

Key Economic Indicators

Indicator	Value	Date
Inflation	5.1%	(Jan 24) ▼
FII Inflows	USD 4.8 Bn	(Jan 24) ▼
Forex Reserves	USD 645 Bn	(29 Mar 24) ▲
INR USD Rate	INR 83.40	(05 Apr 24) ▲
GDP Rate	7.6%	(2023-24) ▲
IIP Growth	3.8%	(Jan 24) ▼
Crude Oil/WTI (USD/Bbl.)	USD 86.78	(05 Apr 24) ▲
Gold (USD/t.oz)	USD 2,329.5	(05 Apr 24) ▲

Broad Market Indices

Indices	Bloomberg Symbol	05-Apr-24	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	74,248	0.81% ▲
Nifty 50	NIFTY:IND	22,514	0.84% ▲
Foreign Indices			
Dow Jones	INDU:IND	39,807	-2.27% ▼
Nasdaq	CCMP:IND	16,249	-0.80% ▼
Hang Seng	HSI:IND	16,724	1.10% ▲
DAX	DAX:IND	18,175	-1.72% ▼
Nikkei	NKY:IND	38,992	-3.41% ▼

Major Economic Events and Holidays (April 2024)

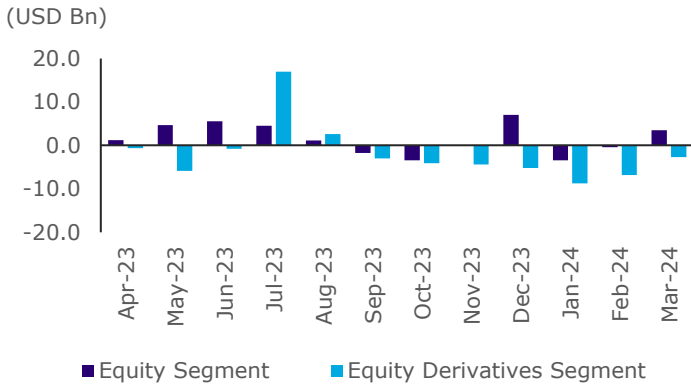
	03-April Fed Chair Powell Speech
	05-April Non Farm Payrolls
	05-April US Unemployment Rate
	10-April Inflation Rate
	15-April Retail Sales
	25-April GDP Growth Rate
	01-April Easter Monday
	12-April GDP MoM
	16-April Unemployment Rate
	17-April Inflation Rate
	19-April Retail Sales
	11-April Eid al-Fitr
	12-April Industrial Production YoY, Inflation Rate YoY
	17-April Ram Navami
	01-April Easter Monday
	03-April ECB Inflation Rate
	11-April Deposit Facility Rate, ECB Interest Rate Decision
	01-April Caixin Manufacturing PMI
	04-07 April Qingming Festival
	11-April Inflation Rate
	13-April Balance of Trade
	16-April GDP Growth Rate YoY, Industrial Production YoY, Retail Sales YoY
	28-April May Day
	01-April Retail Sales YoY
	09-April Consumer Confidence
	17-April Balance of Trade
	20-April Inflation Rate
	26-April BoJ Interest Rate Decision
	29-April Shōwa Day



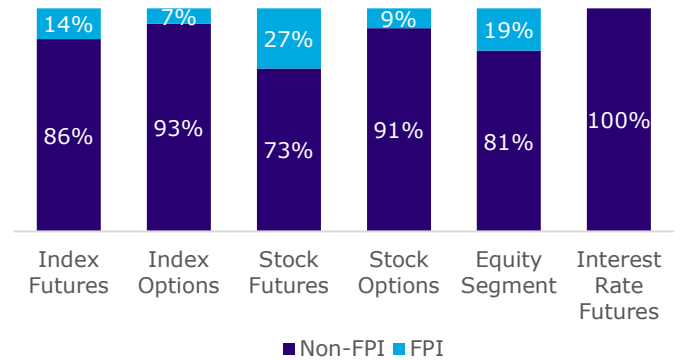
BRIEF OVERVIEW: MARKET STATISTICS (I)



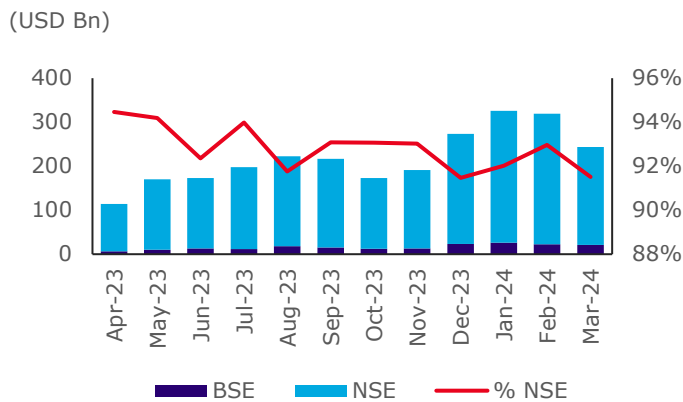
FPI Net Investment Flows



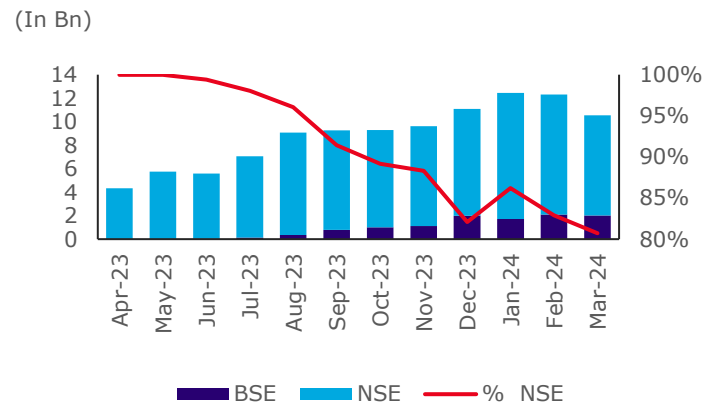
FPI Share v/s Other Client Category



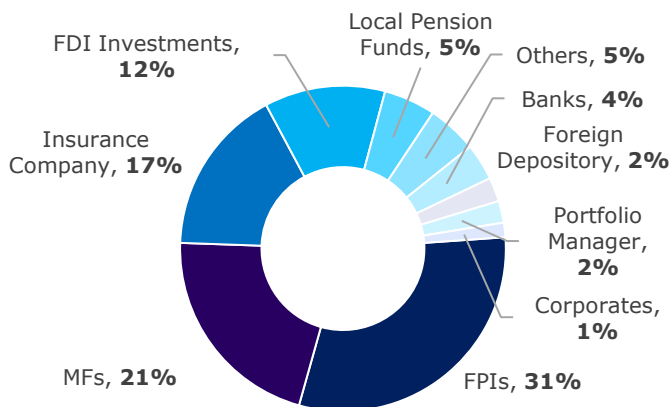
Equity Turnover



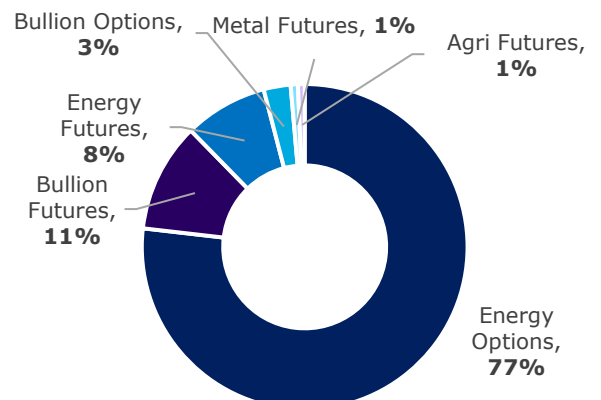
Equity Derivatives – Contracts Traded



AUC Basis Client Category



Commodity Derivatives

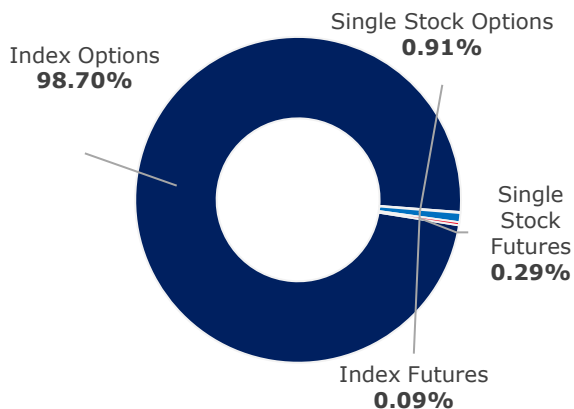




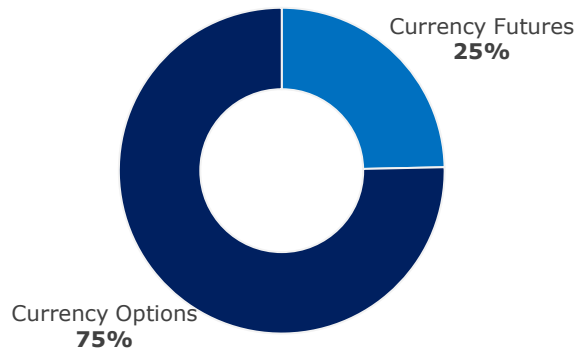
BRIEF OVERVIEW: MARKET STATISTICS (II)



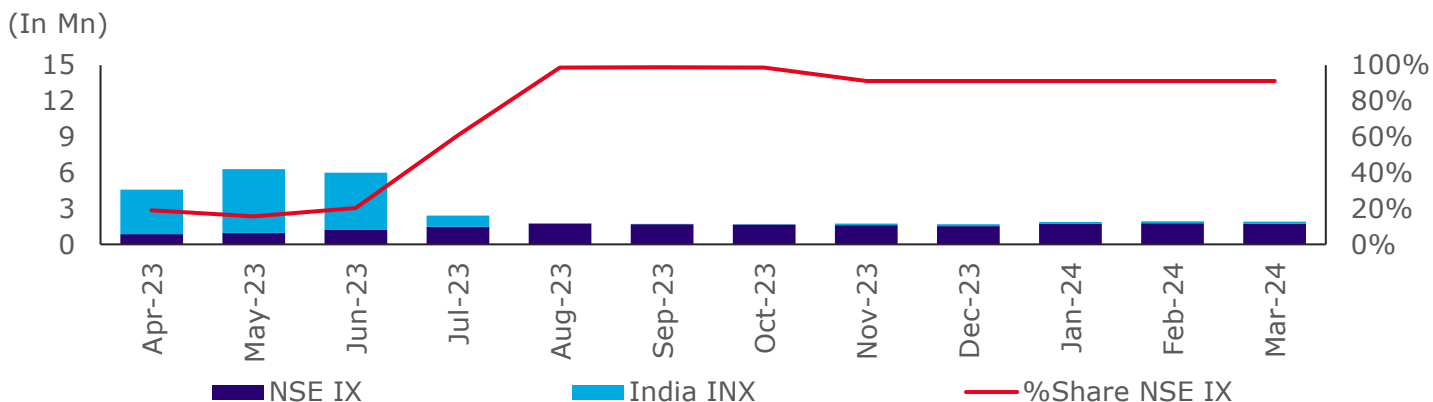
Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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