INDIA WEEKLY MARKET SNAPSHOT

11th Aug 2025

SBI-SG
One Stop Solution For All Investments

Top News

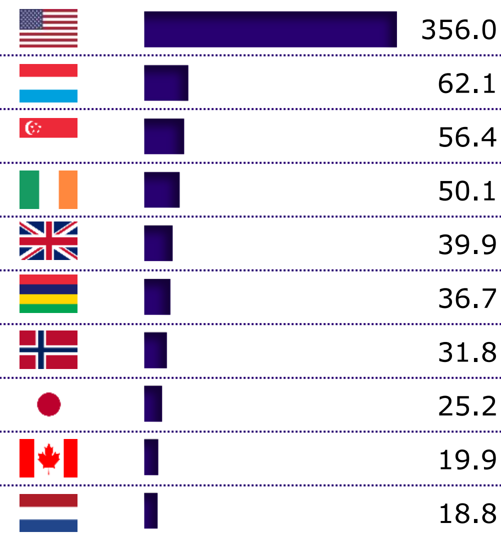
- SEBI proposes single-window gateway for trusted foreign investors
- Central bank keeps FY26 GDP forecast unchanged at 6.5%, projects 6.6% for FY27
- RBI keeps repo rate unchanged at 5.5 percent
- SEBI Chairman says reports on curbing weekly expiry are 'speculative'
- IFSCA reports robust growth in fund management at GIFT IFSC
- SEBI comes bearing GIFT, moots steps to boost resident Indian participation in FPIs
- SEBI for easing AIF rules, lowering minimum investment limit for LVFs
- IFSCA mulls lower investment threshold for sustainable finance AIFs in GIFT City
- India's forex reserves down by $9.32 billion to $688.87 billion as of August 1
- SEBI calls for 'structural reform' of derivatives market after Jane Street probe
- NCDEX gets in-principle SEBI nod to launch equities, derivatives
- SEBI introduces joint inspection framework for brokers, DPs
- SEBI plans to ease related-party transaction rules for big companies

Regulatory Notifications

- SEBI Scraps Transaction Charges For Mutual Fund Distributors With Immediate Effect
- SEBI Revises Norms for Converting Private Listed InvITs into Public

FPI Assets Under Custody (AUC): Equity Jul 25

Top 10 Countries (USD Bn)



Domestic Sectoral Indices

Indices	08 Aug 25	1 Week Change
Bank Nifty	55,005	-1.10% ▼
Fin Nifty	26,167	-1.23% ▼
Nifty Pharma	21,402	-2.77% ▼
Nifty FMCG	54,901	-2.31% ▼
Nifty IT	34,399	-0.72% ▼
Nifty Metal	9,147	0.49% ▲
Nifty O&G	10,989	-0.92% ▼
Nifty Realty	874	-2.45% ▼

Key Economic Indicators

Indicator	Value	Date
Inflation	2.10%	(June 25) ▼
FII Inflows	USD 1.59 Bn	(May 25) ▲
Forex Reserves	USD 688.9 Bn	(01 Aug 25) ▼
INR USD Rate	INR 87.62	(08 Aug 25) ▲
GDP Rate	7.4%	(Q4 24 25) ▲
IIP Growth	1.5%	(June 25) ▲
Crude Oil/WTI (USD/Bbl.)	USD 63.35	(08 Aug 25) ▼
Gold (USD/t.oz)	USD 3,397.3	(08 Aug 25) ▲

Broad Market Indices

Indices	Bloomberg Symbol	08 Aug 25	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	79,858	-0.92% ▼
Nifty 50	NIFTY:IND	24,363	-0.82% ▼
Foreign Indices			
Dow Jones	INDU:IND	44,176	1.35% ▲
Nasdaq	CCMP:IND	21,450	3.87% ▲
Hang Seng	HSI:IND	24,859	1.43% ▲
DAX	DAX:IND	24,163	3.15% ▲
Nikkei	NKY:IND	41,820	2.50% ▲

Major Economic Events and Holidays (August 2025)

01 Aug	Manufacturing PMI Rate, Non Farm Payrolls, Unemployment rate
05 Aug	ISM Services PMI
12 Aug	Inflation Rate
14 Aug	PPI
15 Aug	Retail Sales
28 Aug	GDP Growth Rate

07 Aug	BoE Interest Rate Decision
12 Aug	Unemployment Rate
14 Aug	GDP Growth Rate
20 Aug	Inflation Rate
21 Aug	Manufacturing & Services PMI
22 Aug	Retail Sales
25 Aug	Late Summer Bank Holiday

06 Aug	RBI Interest Rate Decision
12 Aug	Inflation Rate
15 Aug	Independence Day
27 Aug	Ganesh Chaturthi
28 Aug	IIP
29 Aug	GDP Growth Rate

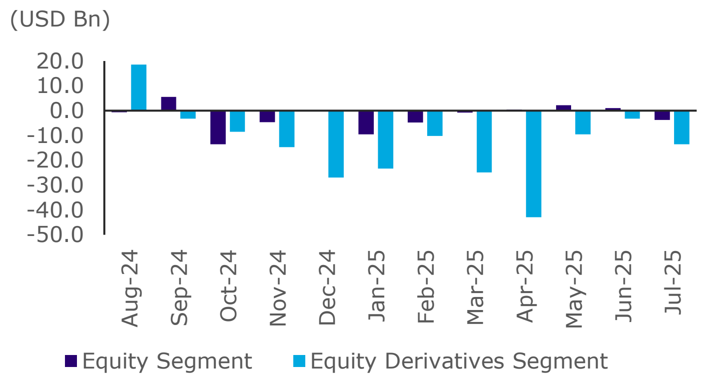
01 Aug	Inflation Rate
29 Aug	Inflation rate – Germany, France, Italy

11 Aug	Mountain Day
15 Aug	GDP Growth Rate
20 Aug	Balance of Trade
22 Aug	Inflation rate
29 Aug	Consumer Confidence

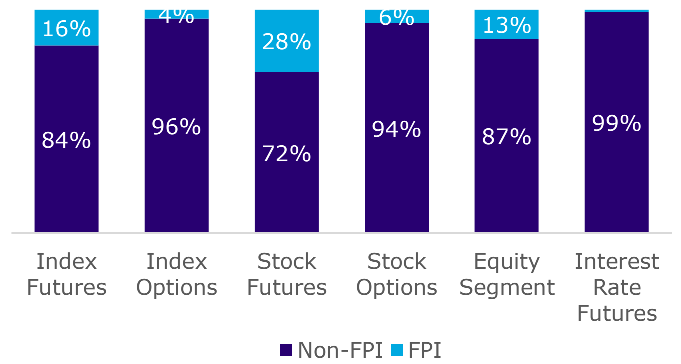
07 Aug	Balance of Trade, Exports, Imports
09 Aug	Inflation Rate
15 Aug	Industrial Production, Retail Sales
31 Aug	Manufacturing PMI

BRIEF OVERVIEW: MARKET STATISTICS (I)

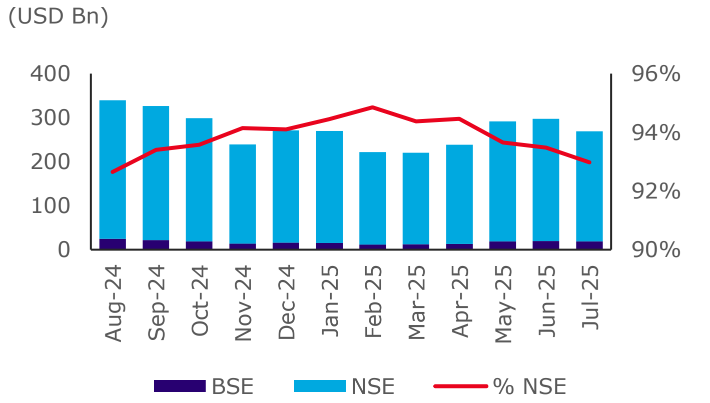
FPI Net Investment Flows



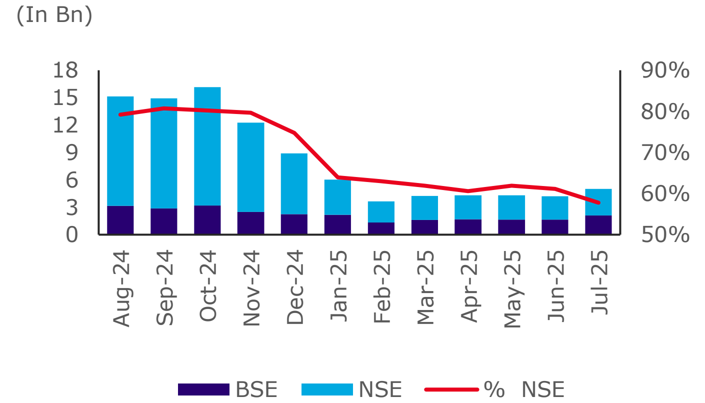
FPI Share v/s Other Client Category



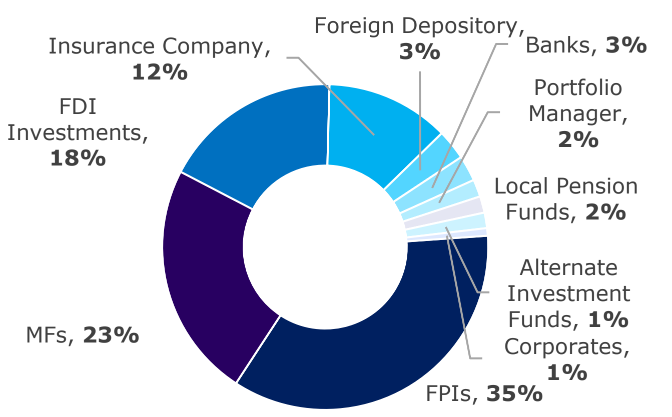
Equity Turnover



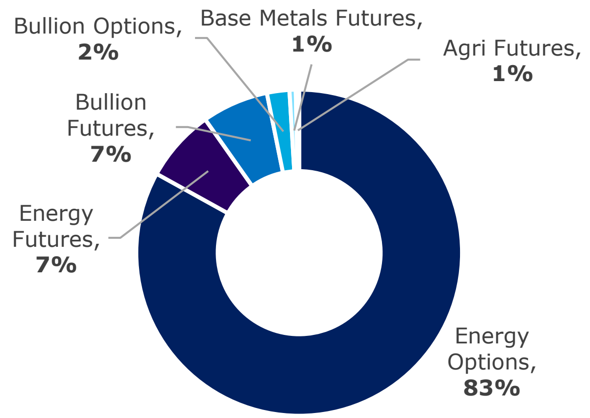
Equity Derivatives – Contracts Traded



AUC Basis Client Category



Commodity Derivatives



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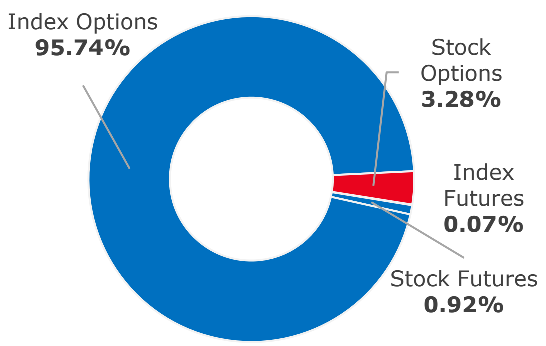
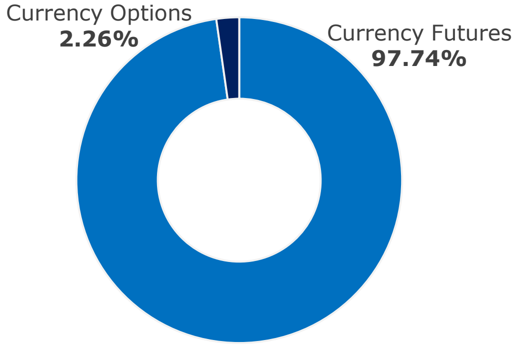
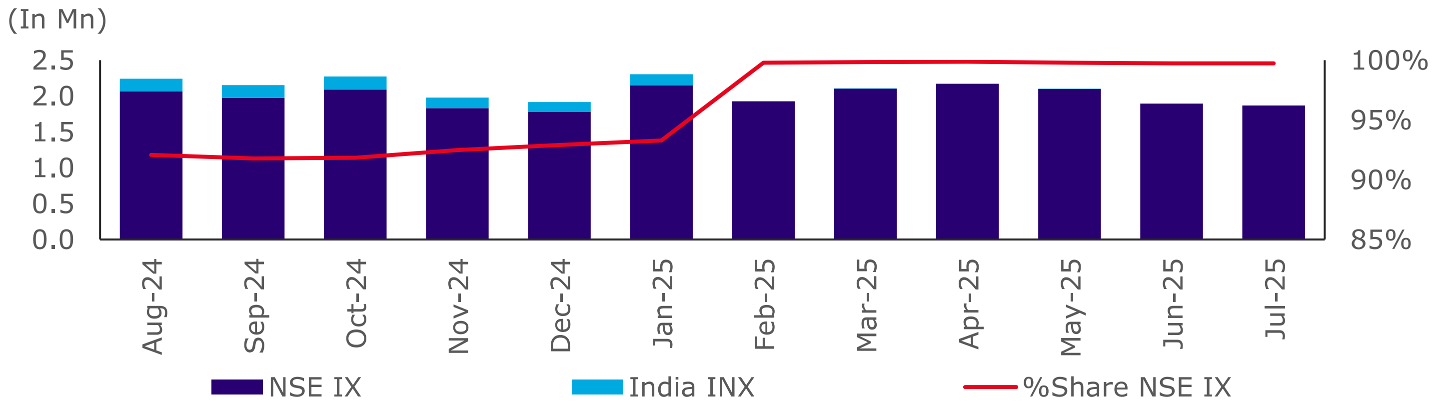
Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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