INDIA WEEKLY MARKET SNAPSHOT

07th July 2025

SBI-SG
One Stop Solution For All Investments

Top News

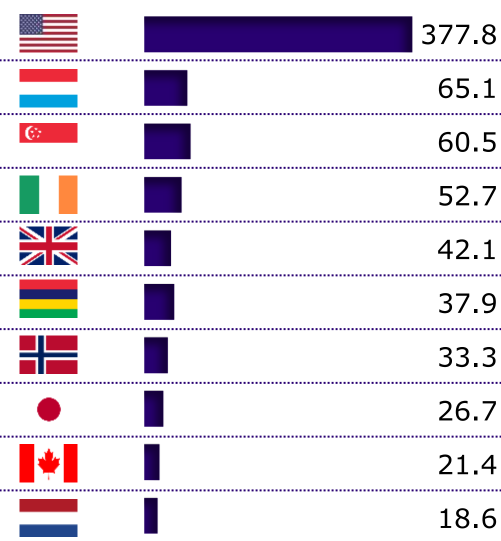
- [India's forex reserves rise $4.84 billion to $702.78 billion]
- [India's RBI Plans to Drain $11.7 Billion From Banking System]
- [GIFT emerges as top financial center for family offices, says Julius Baer-EY]
- [India's First Weather Derivative aims to protect farmers from weather volatility]
- [FPIs invest ₹14,590 crore in June; early July sees withdrawal]
- [SEBI planning campaign to discourage people who don't understand F&O: Pandey]
- [RBI withdraws ₹1 lakh crore via VRRR auction amid surplus liquidity]
- [Banking system may face near-term margin pressures, says RBI report]
- [Indian stocks at risk of overvaluation amid low-growth environment, warns RBI]
- [Banking system liquidity hits 3-year high at $3.74 trillion: RBI data]
- [RBI holds steady on gold purchases amid price forecast and geopolitical tensions]
- [India's GDP has more than doubled in last decade, FDI inflows jumped 1.43%]
- [Indian economy remains key driver of global growth: RBI report]
- [Gift City opens gates to third-party fund managers, lowers entry barriers]

Regulatory Notifications

- [SEBI mandates common contract note with single Volume Weighted Average Price]
- [SEBI Opens Special Window for Physical Share Transfer]
- [SEBI Extends Cybersecurity Framework for regulated entities]

FPI Assets Under Custody (AUC): Equity - Jun 25

Top 10 Countries (USD Bn)



Domestic Sectoral Indices

Indices	04-Jul-25	1 Week Change
Bank Nifty	57,032	-0.72% ▼
Fin Nifty	26,866	-1.75% ▼
Nifty Pharma	22,385	2.08% ▲
Nifty FMCG	54,736	-0.68% ▼
Nifty IT	39,167	0.89% ▲
Nifty Metal	9,580	0.02% ▲
Nifty O&G	12,002	1.41% ▲
Nifty Realty	972	-2.21% ▼

Key Economic Indicators

Indicator	Value	Date	
Inflation	2.82%	(May 25)	▼
FII Inflows	USD 0.84 Bn	(Apr 25)	▼
Forex Reserves	USD 702.8 Bn	(27 Jun 25)	▲
INR USD Rate	INR 85.39	(04 Jul 25)	▼
GDP Rate	7.4%	(Q4 24-25)	▲
IIP Growth	1.2%	(May 25)	▼
Crude Oil/WTI (USD/Bbl.)	USD 66.46	(04 Jul 25)	▲
Gold (USD/t.oz)	USD 3,335.2	(04 Jul 25)	▲

Broad Market Indices

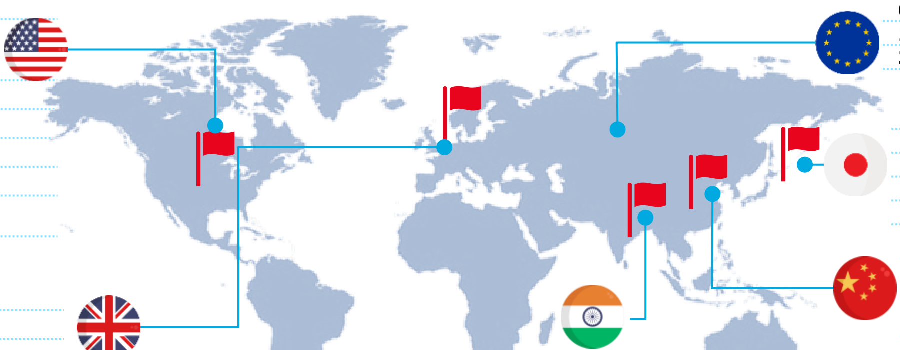
Indices	Bloomberg Symbol	04-Jul-25	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	83,433	-0.74% ▼
Nifty 50	NIFTY:IND	25,461	-0.69% ▼
Foreign Indices			
Dow Jones*	INDU:IND	44,829	2.30% ▲
Nasdaq*	CCMP:IND	20,601	1.62% ▲
Hang Seng	HSI:IND	23,916	-1.52% ▼
DAX	DAX:IND	23,787	-1.02% ▼
Nikkei	NKY:IND	39,811	-0.85% ▼

** Values as of 3rd July 2025*

Major Economic Events and Holidays (July 2025)

01-Jul	Manufacturing PMI Rate
03-Jul	ISM Services PMI, Non Farm Payrolls, Unemployment rate
04-Jul	Independence day
15-Jul	Inflation Rate
16-Jul	PPI
17-Jul	Retail Sales
30-Jul	GDP Growth Rate, Fed Interest Rate Decision

11-Jul	GDP Growth Rate
16-Jul	Inflation Rate
17-Jul	Unemployment Rate
24-Jul	Manufacturing & Services PMI
25-Jul	Retail Sales



14-Jul	Inflation Rate
15-Jul	Balance of Trade
28-Jul	IIP

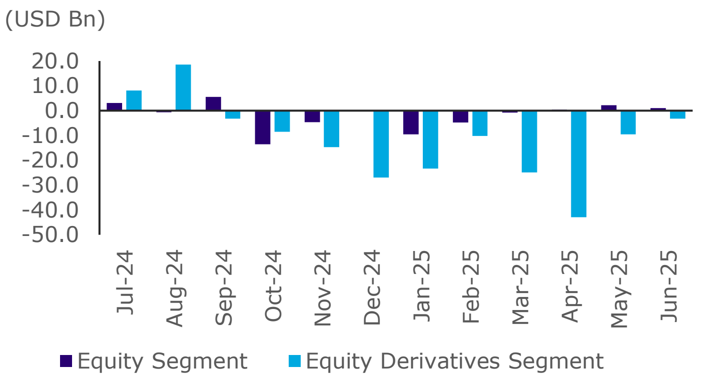
01-Jul	Inflation Rate
24-Jul	ECB Interest Rate Decision
30-Jul	GDP Growth Rate

17-Jul	Balance of Trade
18-Jul	Inflation rate
21-Jul	Marine day
31-Jul	BOJ Interest Rate

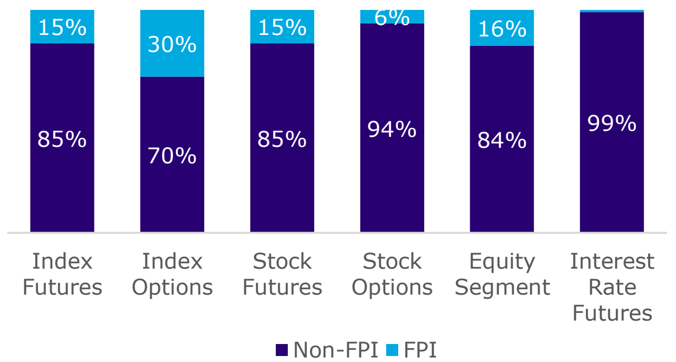
09-Jul	Inflation Rate
12-Jul	Balance of Trade, Exports, Imports
15-Jul	GDP Growth Rate, Industrial Production, Retail Sales
31-Jul	Manufacturing PMI

BRIEF OVERVIEW: MARKET STATISTICS (I)

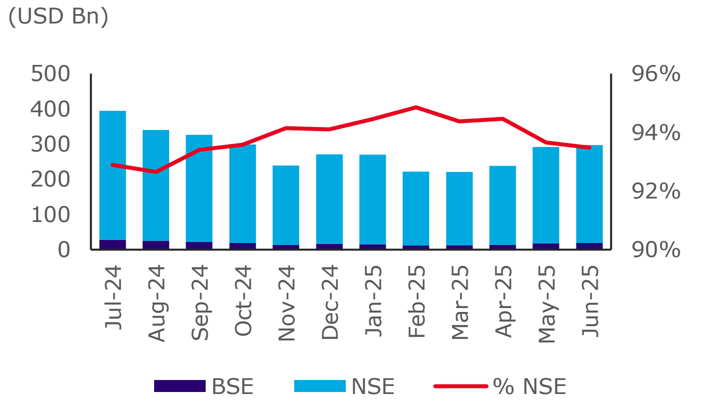
FPI Net Investment Flows



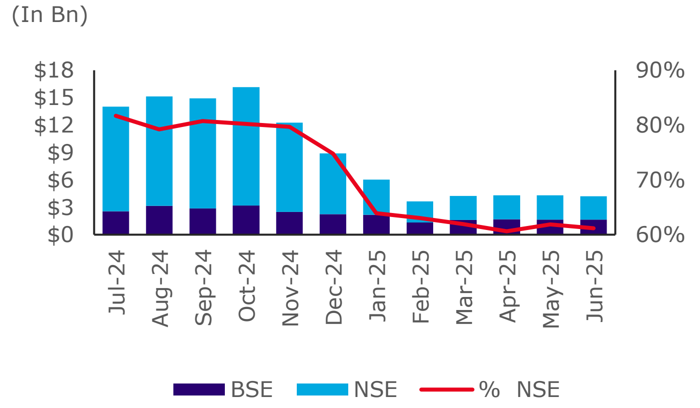
FPI Share v/s Other Client Category



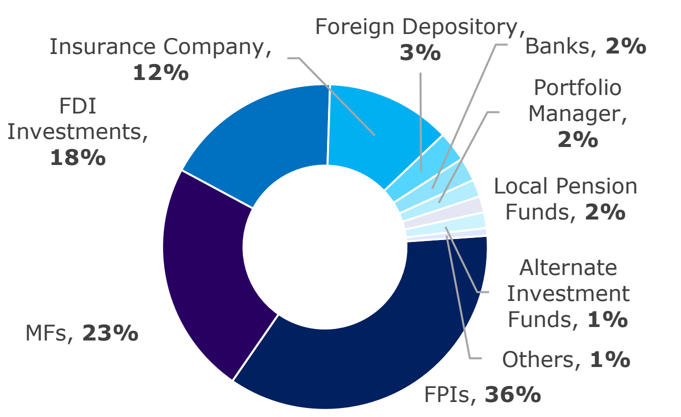
Equity Turnover



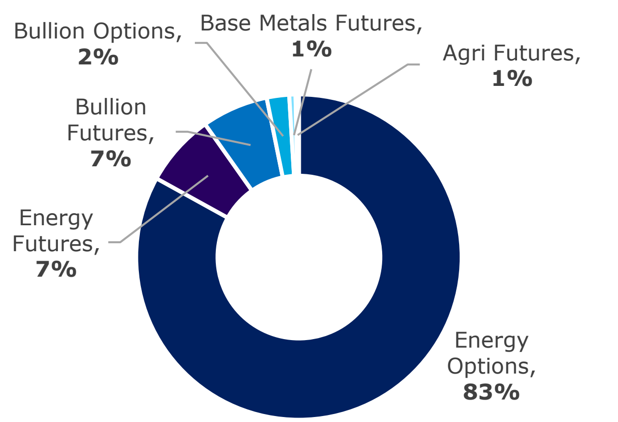
Equity Derivatives – Contracts Traded



AUC Basis Client Category



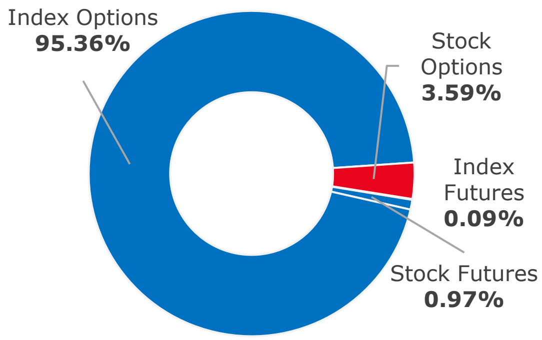
Commodity Derivatives



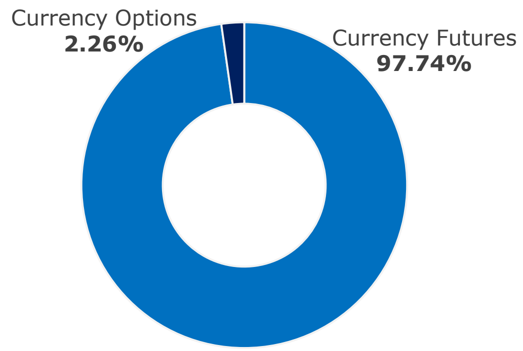
BRIEF OVERVIEW: MARKET STATISTICS (II)

SBI-SG

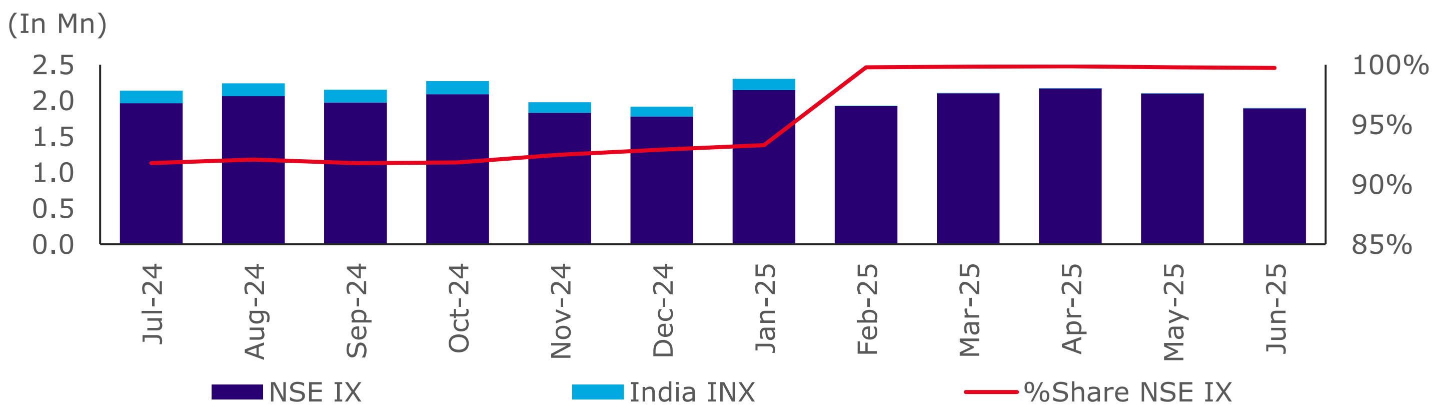
Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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